

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended March 31, 2005
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized But Unissued	Available For Appropriation	Combined Available For Appropriation
General Obligation						
44A	Police & Law CP Series A (98)	\$ 5,000	\$ 2,996	\$ 2,004	\$ 0	\$
47A	Police & Law CP Series A (00)	9,700	0	9,700	0	
4AA	Police & Law CP Series B (01)	8,750	0	8,750	5,493	5,493
47B	Parks & Recreation CP Series A(00)	10,200	10,200	0	0	
4BB	Parks & Recreation CP Series D (02)	21,500	21,500	0	0	
4CB	Parks & Recreation CP Series D (03)	15,000	1,284	13,716	0	
4DB	Parks & Recreation CP Series D (04)	15,000	0	15,000	14,145	14,145
46C	Fire Dept CP Series A (99)	7,000	7,000	0	0	
47C	Fire Dept CP Series A (00)	6,000	6,000	0	0	
4BC	Fire Dept CP Series D (02)	6,500	6,500	0	0	
4CC	Fire Dept CP Series D (03)	9,000	2,977	6,023	0	
4DC	Fire Dept CP Series D (04)	12,000	0	12,000	7,023	7,023
46D	Solid Waste Mgt. CP Series A (99)	2,000	553	1,447	483	
47D	Solid Waste Mgt. CP Series A (00)	200	0	200	200	
4DD	Solid Waste Mgt. CP Series D (04)	2,000	0	2,000	2,000	2,683
47E	Public Library CP Series A (00)	3,000	3,000	0	0	
4AE	Public Library CP Series B (01)	11,110	1,090	10,020		
4DE	Public Library CP Series D (04)	5,000	0	5,000	11,318	11,318
46F	Perm. & Gen. Imprv. CP Series A (99)	3,000	3,000	0	0	
47F	Perm. & Gen. Imprv. CP Series A (00)	10,000	9,455	545	0	
4AF	Perm. & Gen. Imprv. CP Series B (01)	2,840	0	2,840	0	
4BF	Perm. & Gen. Imprv. CP Series D (02)	6,000	0	6,000	0	
4DF	Perm. & Gen. Imprv. CP Series D (04)	10,000	0	10,000	9,771	9,771
46G	St., Bridges & Traf. CP Series A (99)	65,900	65,900	0	0	
47G	St., Bridges & Traf. CP Series A (00)	70,300	70,300	0	0	
4BG	St., Bridges & Traf. CP Series D (02)	85,000	53,929	31,071	0	
4CG	St., Bridges & Traf. CP Series D (03)	62,600	0	62,600	0	
4DG	St., Bridges & Traf. CP Series D (04)	58,000	0	58,000	54,673	54,673
49M	Metro Street Projects, Series E	63,000	13,609	49,391	17,156	17,156
46H	Public Health CP Series A (99)	100	100	0	0	
47H	Public Health CP Series A (00)	6,600	4,209	2,391	0	
4AH	Public Health CP Series B (01)	3,100	0	3,100	2,521	
4DH	Public Health CP Series D (04)	5,000	0	5,000	5,000	7,521
47J	Storm Sewer CP Series A (00)	15,000	15,000	0	0	
4BJ	Storm Sewer CP Series D (02)	41,000	38,941	2,059	0	
4CJ	Storm Sewer CP Series D (03)	20,800	1,856	18,944	675	675
49R	Drainage Projects, Series F	139,500	6,000	133,500	104,109	104,109
46K	Homeless & Housing CP Series A (99)	3,000	2,381	619	0	
47K	Homeless & Housing CP Series A (00)	2,000	0	2,000	0	
4BK	Homeless & Housing CP Series D (02)	5,000	0	5,000	0	
4CK	Homeless & Housing CP Series D (03)	2,600	0	2,600	1,420	
4DK	Housing CP Series D (04)	3,000	0	3,000	3,000	4,420
44L	G.O.C.P. Rounding Fund Series A (98)	n/a	50 (a)	(50)	n/a	n/a
46L	G.O.C.P. Rounding Fund Series A (99)	n/a	99 (a)	(99)	n/a	n/a
47L	G.O.C.P. Rounding Fund Series A (00)	n/a	55 (a)	(55)	n/a	n/a
4AL	G.O.C.P. Rounding Fund Series B (01)	n/a	901 (a)	(901)	n/a	n/a
4BL	G.O.C.P. Rounding Fund Series D (02)	n/a	10,048 (a)	(10,048)	n/a	n/a
4CL	G.O.C.P. Rounding Fund Series D (03)	n/a	17,977 (a)	(17,977)	n/a	n/a
4DL	G.O.C.P. Rounding Fund Series D (04)	n/a	0 (a)	0	n/a/	n/a
12X	Equipment Acquisition, Series E	87,995	26,290	61,705	16,662	16,662
49P	Cotswald Project Series E	4,005	1,000	3,005	9	9
	Total General Obligation CP Notes	924,300	404,200 (b,c)	520,100	255,658	255,658
Airport						
54F	Airport System 2004 (AMT)	200,000	23,000	177,000	176,963	176,963
54G	Airport System 2004 (Non-AMT)	100,000	20,000	80,000	56,205	56,205
		300,000	43,000	257,000	233,168	233,168
Convention and Entertainment						
626	Equipment Acquisition, Convention & Entertainment	75,000	22,500	52,500	52,207	52,207
Combined Utility System						
75C	Combined Utility System CP	900,000	125,000	775,000	74	234,748
		900,000	125,000	775,000	74	234,748
Total All Commercial Paper		\$ 2,199,300	\$ 594,700	\$ 1,604,600	\$ 541,107	\$ 775,781

- (a) Any amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.
- (b) May not foot due to rounding.
- (c) As of the date above, the General Obligation Commercial Paper Program Series A had issued \$763 million, of which \$562.7 million had been refunded leaving \$200.3 million outstanding. Series B had issued \$278.5 million of which \$277.5 million had been refunded leaving \$1.0 million outstanding. Series D had issued \$130 million with \$130 million outstanding, and Series E had issued \$86.5 million of which \$60.0 million had been refunded leaving \$26.5 million outstanding.